

Lakewood Ranch Stewardship District Special Assessment Revenue Bond, Series 2017 (Lake Club Project)

Submit Date: 9/29/2017

Printed On: 9/29/2017 12:22:42PM

Issuer

Name of Governmental Unit:

Lakewood Ranch Stewardship District

Mailing Address of Governmental Unit or its Manager:

c/o Fishkind & Associates, Inc.

Address 2:

12051 Corporate Blvd.

City:

Orlando

State:

FL

Zip Code:

32817

Counties in which governmental unit has jurisdiction:

Manatee

Sarasota

Type of Issuer:

Independent Special District

Is the Issuer a Community Development District?

No

Bond Information

Bond Issue Detail(s):

Name of Bond Issue	Amount Issued	Interest Calculation	Yield
Special Assessment Revenue Refunding Bond, Series 2017 (Lake Club Project)	\$14,548,000.00	Arbitrage Yield	4.0003

Amount Authorized:

\$14,548,000.00

Dated Date:

09/29/2017

Sale Date:

09/29/2017

Delivery Date:

09/29/2017

Legal Authority For Issuance:

Other

Other Legal Authority for Issuance:

Chapter 2005-338, Laws of Florida, as amended by Chapter 2009-263

Type Of Issue:

Special Assessment

Is this a Private Activity Bond?

No

Specific Revenue(s) Pledged:

Primary: Special Assessment

Secondary: None

Purpose(s) of the Issue:

Primary: Refunding

Secondary: None

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Is this a Refunding Issue?

Yes

Bond Refunding Issue Detail(s):

<u>Name of Refunding Issue</u>	<u>Dated Date</u>	<u>Original Par Value</u>	<u>Par Value Refunded</u>
Special Assessment Revenue Bonds, Series 2006 (Lake Club Project)	02/13/2006	\$19,320,000.00	\$15,165,000.00

Refunded Debt has been:

Defeased

Did the Refunding Issue contain New Money?

No

Type of sale:

Negotiated Private Placement

Insurance/Enhancements:

No Credit Enhancement

Rating(s):

Moody's: NR

S & P: NR

Fitch: NR

Other: [blank]

Debt Service schedule provided by:

Email

Optional Redemption Provisions provided by:

Email

Participants

Provide the name and address of the Senior Managing Underwriter or Sole Purchaser.

Underwriter:

Hancock Bank

Mailing Address of Underwriter:

4770 State Road 64 E

Address 2:

[blank]

City: Bradenton **State:** FL **Zip Code:** 34208

Co-Underwriter:

MBS Capital Markets

Mailing Address of Co-Underwriter:

Placement Agent

Address 2:

152 Lincoln Avenue

City: Winter Park **State:** FL **Zip Code:** 32879

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Provide the names and addresses of any attorneys who advised the unit of local government with respect to the bond issue.

Bond Counsel:

Bryant Miller Olive P.A.

Mailing Address of Bond Counsel:

255 South Orange Avenue

Address 2:

Suite 1350

City:

Orlando

State:

FL

Postal Code:

32801

Co-Bond Counsel:

None

Provide the names and addresses of any municipal advisor who advised the unit of local government with respect to the bond issue.

Municipal Advisor:

Fishkind & Associates

Mailing Address of Municipal Advisor:

12051 Corporate Blvd.

Address 2:

[blank]

City:

Orlando

State:

FL

Zip Code:

32817

Co-Municipal Advisor:

None

Other Professionals:

Hopping Green & Sams, P.A. (District Counsel)

Mailing Address of Other Professionals:

119 South Monroe Street

Address 2:

Suite 300

City:

Tallahassee

State:

FL

Zip Code:

32301

Paying Agent:

U.S. Bank National Association

Registrar:

U.S. Bank National Association

Fees

Has any fee, bonus, or gratuity been paid by any underwriter or municipal advisor, in connection with the bond issue, to any person not regularly employed or engaged by such underwriter or advisor?

Fees Paid:

Company Name

Fee Paid

Service provided or function served

[blank]

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Have any other fees been paid by the unit of local government with respect to the bond issue, including any fee paid to attorneys of municipal advisors?

Total Bond Counsel Fees Paid:

\$40,000.00

Total Municipal Advisor Fees Paid:

\$27,500.00

Other Fees Paid:

Company Name	Fee Paid	Service Provided or Function Served
Hopping Green & Sams, P.A.	\$38,000.00	District Counsel
U.S. Bank National Association	\$7,000.00	Trustee
Holland & Knight LLP	\$5,250.00	Trustee Counsel
Hancock Bank	\$109,110.00	Bank Commitment Fee
Blalock Walters	\$7,500.00	Bank Counsel
MBS Capital Markets, LLC	\$181,850.00	Placement Agent
Causey Demgen & Moore P.C.	\$1,750.00	Verification Agent
Fishkind & Associates, Inc.	\$27,500.00	District Manager/Assessment Consultant

Filing of this form has been authorized by the official of the issuer identified below:

Name:

Tony Chiofalo, Vice-Chairman, Board of Supervisors

Title:

Governmental Officer primarily responsible for coordinating issuance of the bonds

Fees charged by Underwriter:

Management Fee (per thousand par value):

\$0.00

OR

Private Placement Fee:

\$181,850.00

Underwriter's expected gross spread (per thousand par value):

\$0.00

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Respondent

For additional information, the Division of Bond Finance should contact:

Name:

Misty Taylor

Title:

Bond Counsel

Phone:

407-426-7001

Company:

Bryant Miller Olive P.A.

Mailing Address of Respondent:

255 South Orange Avenue

Address 2:

Suite 1350

City:

Orlando

State:

FL

Zip Code:

32801

Information relating to party completing this form (if different from above):

Name:

[blank]

Title:

[blank]

Phone:

[blank]

Company:

[blank]

Mailing Address:

[blank]

Address 2:

[blank]

City:

[blank]

State:

[blank]

Zip Code:

[blank]

Continuing Disclosure

Is the issuer required to provide continuing disclosure information in accordance with SEC Rule 15C2-12?

No

Christi Carlson

From: Christi Carlson
Sent: Friday, September 29, 2017 12:28 PM
To: 'Williams_Sharon'
Subject: Lakewood Ranch Stewardship District Special Assessment Revenue Bond, Series 2017 (Lake Club Project)
Attachments: 05. Certificate Regarding Specimen 2017 Bond (01289766).pdf

Good morning, Sharon, the subject transaction closed today, September 29, 2017, and the BF 2003-BF2004B form has been submitted on the DBF website. Due to the nature of this financing, an Official Statement was not prepared; however, attached is a scan of the specimen bond which provides the redemption provisions and amortization schedule.

Please let us know if you require any additional information.

Christi Carlson, Legal Assistant | Bryant Miller Olive
255 S. Orange Avenue, Suite 1350 | Orlando, FL 32801
(407) 426-7001 (O) | (407) 426-7262 (F)
ccarlson@bmolaw.com | www.bmolaw.com



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