

LAKWOOD RANCH STEWARDSHIP DISTRICT

\$14,548,000

**SPECIAL ASSESSMENT REVENUE REFUNDING BOND, SERIES 2017
(LAKE CLUB PROJECT)**

(the "2017 Bond")

Closing Document List

The closing of the above bond issue was held on September 29, 2017. At the closing the following documents were delivered:

1. Master Trust Indenture, dated as of September 1, 2005, between Lakewood Ranch Stewardship District, (the "District") and U.S. Bank National Association, as successor trustee (the "Trustee").
2. Seventeenth Supplemental Trust Indenture dated as of September 1, 2017, between the District and the Trustee.
3. Certified copies of the following Assessment Resolutions, without exhibits:
 - (a) Resolution No. 2005-14, adopted August 23, 2005;
 - (b) Resolution No. 2005-15, adopted August 23, 2005;
 - (c) Resolution No. 2005-21, adopted September 29, 2005;
 - (d) Resolution No. 2005-22, adopted September 29, 2005;
 - (e) Resolution No. 2011-18, adopted February 18, 2011; and
 - (f) Resolution No. 2017-27, adopted September 27, 2017.
4. Certified copies of the following Bond Resolutions, without exhibits:
 - (a) Resolution No. 2005-16, adopted August 23, 2005; and
 - (b) Resolution No. 2017-30, adopted September 27, 2017.
5. Certificate Regarding Specimen 2017 Bond.
6. Verification Report of Causey Demgen & Moore P.C.
7. Escrow Deposit Agreement dated September 29, 2017, between the District and U.S. Bank National Association, as Escrow Agent.
8. Request and Authorization for Authentication and Delivery of the 2017 Bond.
9. General and Closing Certificate of the District.

10. Federal Tax Certificate.
11. Certificate of the Trustee, Paying Agent, Bond Registrar and Escrow Agent as to Certain Matters.
12. Certificate of Trustee as to Application of Bond Proceeds and Other Moneys.
13. Approving Opinion of Bryant Miller Olive P.A., Bond Counsel.
14. Defeasance Opinion of Bryant Miller Olive P.A., Bond Counsel.
15. Opinion of Hopping Green & Sams, P.A., Counsel to the District.
16. Opinion of Holland & Knight LLP, Counsel to the Trustee and Escrow Agent.
17. Lender's Certificate.
18. Truth-in-Bonding Statement and Florida Statute 218.385(6) Disclosure Letter.
19. Closing Certificate of District Manager and Assessment Consultant.
20. Internal Revenue Service Forms 8038-G with Letter of Transmittal.
21. Notice to Division of Bond Finance as to Sale of 2017 Bond.
22. Division of Bond Finance Forms BF 2003 and BF 2004A and B.
23. Bond Sizing Report.
24. Closing Memorandum.
25. Commitment Letter.
26. Notice of Series 2017 Assessments (Lake Club Project Refunding Bond).
27. Evidence of filing Notice of Defeasance and Redemption.
28. Direction Letter from the District to the Trustee as to the investment of the 2017 Reserve Account.
29. Evidence of Filing Notice of Full Special Redemption regarding Lakewood Ranch Stewardship District Special Assessment Revenue Bonds (Lake Club Project) Series 2005
30. Evidence of Filing Notice of Full Special Redemption regarding Lakewood Ranch Stewardship District Special Assessment Revenue Bonds, Series 2006B (Lake Club Project)

Distribution List:

- (1) Bryant Miller Olive P.A.
- (1) Hancock Bank
- (1) Blalock Walters
- (1) Fishkind & Associates, Inc.
- (1) Hopping Green & Sams, P.A.
- (1) U.S. Bank National Association
- (1) Holland & Knight LLP
- (1) MBS Capital Markets, LLC
- (1) Lakewood Ranch Stewardship District