



LAKEWOOD RANCH
STEWARDSHIP DISTRICT

LAKEWOOD RANCH STEWARDSHIP DISTRICT PERFORMANCE MEASURES/STANDARDS & ANNUAL REPORTING FORM

October 1, 2024 – September 30, 2025

1. Community Communications & Engagement

Goal 1.1: Public Meeting Compliance

Objective: Hold at least three (3) regular Board of Supervisors meetings per year to conduct District related business and discuss community needs.

Measurement: Number of Public board meetings held annually as evidenced by meeting minutes and legal advertisements.

Standard: A minimum of three board meetings were held during the Fiscal year.

Achieved: Yes (X) No ()

Goal 1.2: Notice of Meetings Compliance

Objective: Provide public notice of each meeting at least seven (7) days in advance, as specific in §190.007(1), using at least two (2) communication methods.

Measurement: Timeliness and method of meeting notices as evidenced by posting to the District website, publishing in local newspaper and via electronic communication.

Standard: 100% of meetings were advertised with seven (7) days' notice per statute on at least two (2) mediums (i.e., newspaper, District website, electronic communications).

Achieved: Yes (X) No ()

Goal 1.3: Access to Records Compliance

Objective: Ensure that meeting minutes and other public records are readily available and accessible to the public by completing monthly District website checks.

Measurement: Monthly website reviews will be completed to ensure meeting minutes and other public records are up to date as evidenced by District Management's records.

Standard: 100% of monthly website checks were completed by District Management.

Achieved: Yes (X) No ()

2. Infrastructure & Facilities Maintenance

Goal 2.1: District Infrastructure & Facilities Inspections

Objective: District Staff will conduct an annual inspection of the District's infrastructure and related systems.

Measurement: A minimum of one (1) inspection completed per year as evidenced by Executive Director's report related to the district's infrastructure and related systems.

Standard: Minimum of one (1) inspection was completed in the Fiscal Year by District Staff.

Achieved: Yes (X) No () Detailed annual engineer's certification for BRU completed. Stormwater and park infrastructure inspections completed by in house staff.

3. Financial Transparency & Accountability

Goal 3.1: Annual Budget Preparation

Objective: Prepare and approve the annual proposed budget by June 15 and adopt final budget by September 30 each year.

Measurement: Proposed budget was approved by the Board before June 15 and final budget was adopted by September 30 as evidenced by meeting minutes and budget documents listed on the District's website and/or within District records.

Standard: 100% of budget approval & adoption were completed by the statutory deadlines and posted to the District website.

Achieved: Yes (X) No ()

Goal 3.2: Financial Reports

Objective: Publish to the District's website the most recent versions of the following documents: Annual audit, current fiscal year budget with any amendments, and the most recent financials within the latest agenda package.

Measurement: Annual audit, previous years' budgets, and financials are accessible to the public as evidenced by corresponding documents on the District's website.

Standard: The District website contains 100% of the following information: Most recent annual audit, most recent adopted/amended fiscal year budget, and most recent agenda package with updated financials.

Achieved: Yes (X) No ()

Goal 3.3: Annual Financial Audit

Objective: Conduct an annual independent financial audit per statutory requirements and publish the results to the District's website for public inspection and transmit to the State of Florida.

Measurement: Timeliness of audit completion and publication as evidenced by meeting minutes showing board approval and annual audit is available on the District's website and transmitted to the State of Florida.

Standard: Audit was completed by an independent auditing firm per statutory requirements and results were posted to the District's website and transmitted to the State of Florida.

Achieved: Yes (X) No ()


Rex Jensen, Chair
Lakewood Ranch Stewardship District

Date: 10/29/25


Anne Ross, Executive Director
Lakewood Ranch Stewardship District

Date: 10/29/25