

Lakewood Ranch Stewardship District Bond Anticipation Note, Series 2017 (Northeast Sector Project)

Submit Date: 9/15/2017

Printed On: 9/15/2017 1:53:38PM

Issuer

Name of Governmental Unit:

Lakewood Ranch Stewardship District

Mailing Address of Governmental Unit or its Manager:

c/o Fishkind & Associates, Inc.

Address 2:

12051 Corporate Blvd.

City:

Orlando

State:

FL

Zip Code:

32817

Counties in which governmental unit has jurisdiction:

Manatee

Type of Issuer:

Independent Special District

Is the Issuer a Community Development District?

No

Bond Information

Bond Issue Detail(s):

Name of Bond Issue	Amount Issued	Interest Calculation	Yield
Bond Anticipation Note, Series 2017 (Northeast Sector Project)	\$45,000,000.00	Arbitrage Yield	4.00

Amount Authorized:

\$45,000,000.00

Dated Date:

09/08/2017

Sale Date:

09/08/2017

Delivery Date:

09/08/2017

Legal Authority For Issuance:

Other

Other Legal Authority for Issuance:

Chapter 2005-338, Laws of Florida, as amended by Chapter 2009-263

Type Of Issue:

Bank Loan/Line of Credit

Is this a Private Activity Bond?

No

Specific Revenue(s) Pledged:

Primary: Other

Secondary: Special Assessment

Other: Bond Proceeds

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Purpose(s) of the Issue:

Primary: Other

Secondary: None

Other: Infrastructure Improvements

Is this a Refunding Issue?

No

Bond Refunding Issue Detail(s):

Name of Refunding Issue	Dated Date	Original Par Value	Par Value Refunded
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[blank]

Type of sale:

Negotiated Private Placement

Insurance/Enhancements:

No Credit Enhancement

Rating(s):

Moody's: NR

S & P: NR

Fitch: NR

Other: [blank]

Debt Service schedule provided by:

Email

Optional Redemption Provisions provided by:

Email

Participants

Provide the name and address of the Senior Managing Underwriter or Sole Purchaser.

Underwriter:

Florida Community Bank, N.A.

Mailing Address of Underwriter:

2325 Vanderbilt Beach Road

Address 2:

[blank]

City:

Naples

State:

FL

Zip Code:

34109

Co-Underwriter:

None

Provide the names and addresses of any attorneys who advised the unit of local government with respect to the bond issue.

Bond Counsel:

Bryant Miller Olive P.A.

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Mailing Address of Bond Counsel:

255 South Orange Avenue

Address 2:

Suite 1350

City: Orlando **State:** FL **Postal Code:** 32801

Co-Bond Counsel:

None

Provide the names and addresses of any municipal advisor who advised the unit of local government with respect to the bond issue.

Municipal Advisor:

Fishkind & Associates

Mailing Address of Municipal Advisor:

12051 Corporate Blvd.

Address 2:

[blank]

City: Orlando **State:** FL **Zip Code:** 32817

Co-Municipal Advisor:

None

Other Professionals:

Hopping Green & Sams (District Counsel)

Mailing Address of Other Professionals:

119 South Monroe Street

Address 2:

Suite 300

City: Tallahassee **State:** FL **Zip Code:** 32301

Paying Agent:

Us Bank National Association

Registrar:

Us Bank National Association

Fees

Has any fee, bonus, or gratuity been paid by any underwriter or municipal advisor, in connection with the bond issue, to any person not regularly employed or engaged by such underwriter or advisor?

Fees Paid:

Company Name	Fee Paid	Service provided or function served
[blank]		

Have any other fees been paid by the unit of local government with respect to the bond issue, including any fee paid to attorneys of municipal advisors?

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Total Bond Counsel Fees Paid:

\$55,000.00

Total Municipal Advisor Fees Paid:

\$20,000.00

Other Fees Paid:

Company Name	Fee Paid	Service Provided or Function Served
Greenspoon Marder, P.A.	\$17,500.00	Purchaser Counsel
Florida Community Bank, N.A.	\$225,000.00	Purchaser Commitment Fee
Fishkind & Associates, Inc.	\$5,000.00	District Manager
Hopping Green & Sams, P.A.	\$16,500.00	District Counsel
U.S. Bank National Association	\$7,100.00	Trustee
Holland & Knight LLP	\$5,250.00	Trustee Counsel

Filing of this form has been authorized by the official of the issuer identified below:

Name:

Rex E. Jensen, Chairman, Board of Supervisor

Title:

Governmental Officer primarily responsible for coordinating issuance of the bonds

Fees charged by Underwriter:

Management Fee (per thousand par value):

\$0.00

OR

Private Placement Fee:

\$360,000.00

Underwriter's expected gross spread (per thousand par value):

\$0.00

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Respondent

For additional information, the Division of Bond Finance should contact:

Name:

Misty W. Taylor

Title:

Bond Counsel

Phone:

407-426-7001

Company:

Bryant Miller Olive P.A.

Mailing Address of Respondent:

255 South Orange Avenue

Address 2:

Suite 1350

City:

Orlando

State:

FL

Zip Code:

32801

Information relating to party completing this form (if different from above):

Name:

[blank]

Title:

[blank]

Phone:

[blank]

Company:

[blank]

Mailing Address:

[blank]

Address 2:

[blank]

City:

[blank]

State:

[blank]

Zip Code:

[blank]

Continuing Disclosure


Is the issuer required to provide continuing disclosure information in accordance with SEC Rule 15C2-12?

No

Christi Carlson

From: Williams_Sharon <Sharon.Williams@sbafla.com>
Sent: Friday, September 15, 2017 2:16 PM
To: Christi Carlson
Subject: RE: Lakewood Ranch Stewardship District Bond Anticipation Note, Series 2017 (Northeast Sector Project)

Thank you.
Sharon

Sharon A. Williams 
Division of Bond Finance
1801 Hermitage Boulevard, Suite 200
Tallahassee, Florida 32308
Phone: 850-488-4782
Direct: 850-413-1304
Fax: 850-413-1315
Email: Sharon.williams@sbafla.com

From: Christi Carlson [mailto:ccarlson@bmolaw.com]
Sent: Friday, September 15, 2017 1:59 PM
To: Williams_Sharon <Sharon.Williams@sbafla.com>
Subject: Lakewood Ranch Stewardship District Bond Anticipation Note, Series 2017 (Northeast Sector Project)

Good afternoon, Sharon, the subject transaction closed on September 8, 2017, and the BF 2003-BF2004B form has been submitted on the DBF website. Due to the nature of this financing, an Official Statement was not prepared; however, attached is a scan of the specimen note which provides the redemption provisions and amortization schedule.

Please let us know if you require any additional information.

Christi Carlson, Legal Assistant | **Bryant Miller Olive**
255 S. Orange Avenue, Suite 1350 | Orlando, FL 32801
(407) 426-7001 (O) | (407) 426-7262 (F)
ccarlson@bmolaw.com | www.bmolaw.com



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